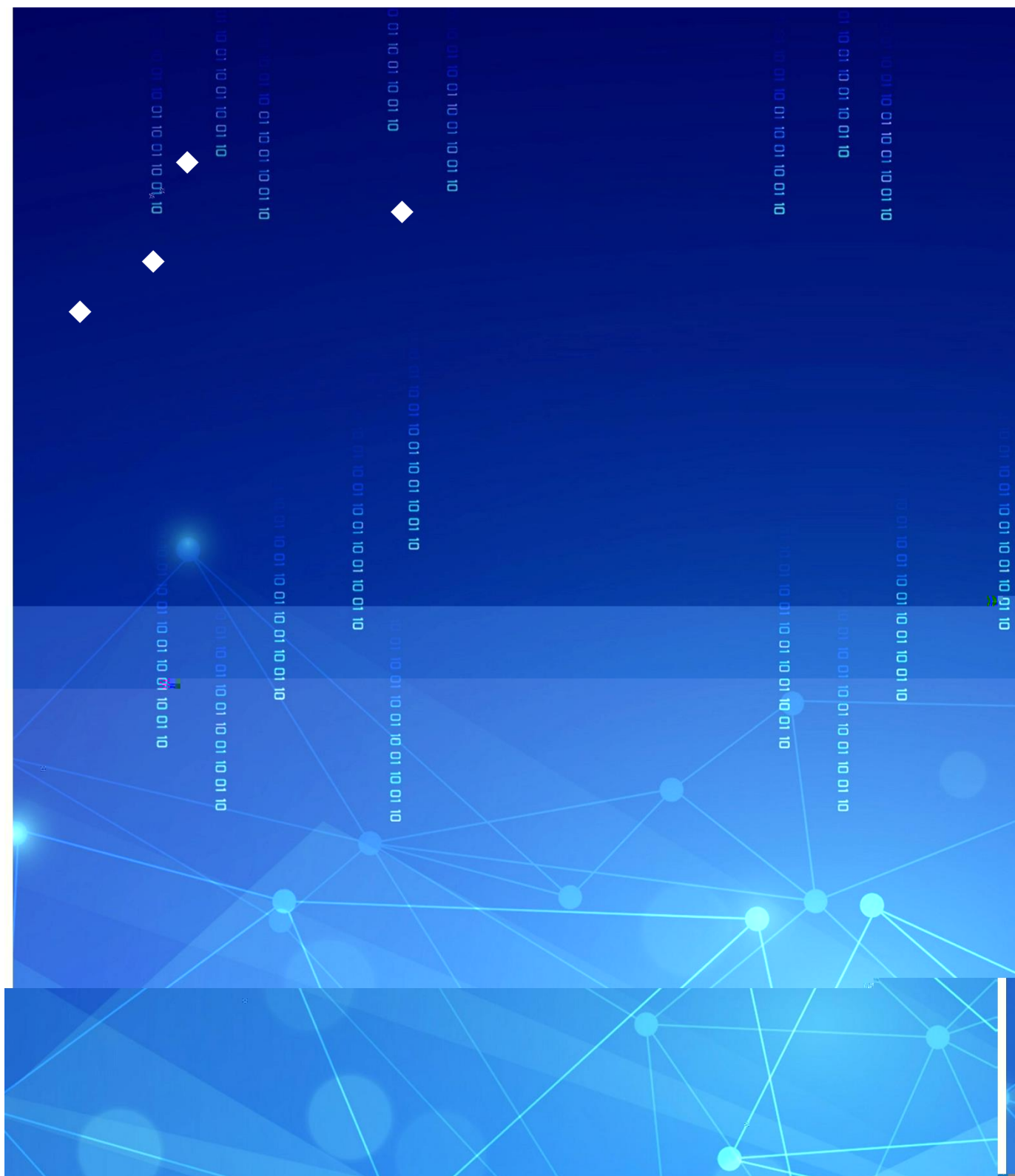






	03
	03
	04
	04
5G “ ”	05
	05
2024	06
	06
AI 5G	07
	07
	07
	08
“ + ”	08
CERNET	08
	09
15	09
IT	10
SK	10
Windstream Wholesale 800G	10
	11



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2029
45%





2027

10
10

10

2026





2027

“ “ ”

5G

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5G

5G

“ 5G+

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5G

5G

5G

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13





66

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99



2024 WBBA

AI

5G

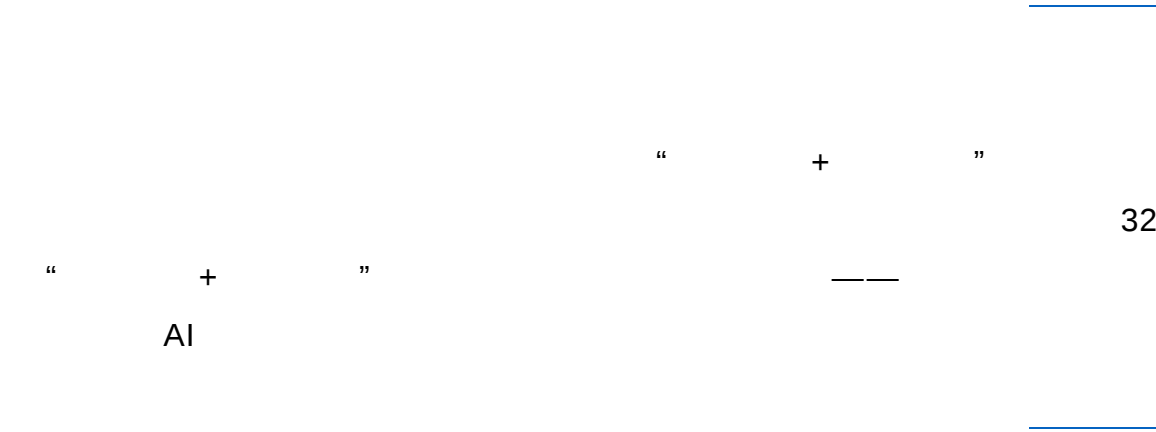
5G

C114_____

IDC

CDN

C114_____



10Gbps

CERNET

CERNET2-IPv6

100Gbps

2Eflops

1EB

10G-100G



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NPTC

89

64

12

13



2024

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(2024—2035)

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15

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IT

60%

10% IT

SIEM

IT

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IT

EdTech_____

SK

AI

AI

AI

MNO

AI

AI

AI

AI

C114_____

Windstream Wholesale

Colt Technology Services Nokia

800

GbE

VIAVI Solutions

800G

8500

PSI-M

VIAVI

800G

C114_____



2024

“ ”

“ ”

2024

2023

236EFLOPS 50%

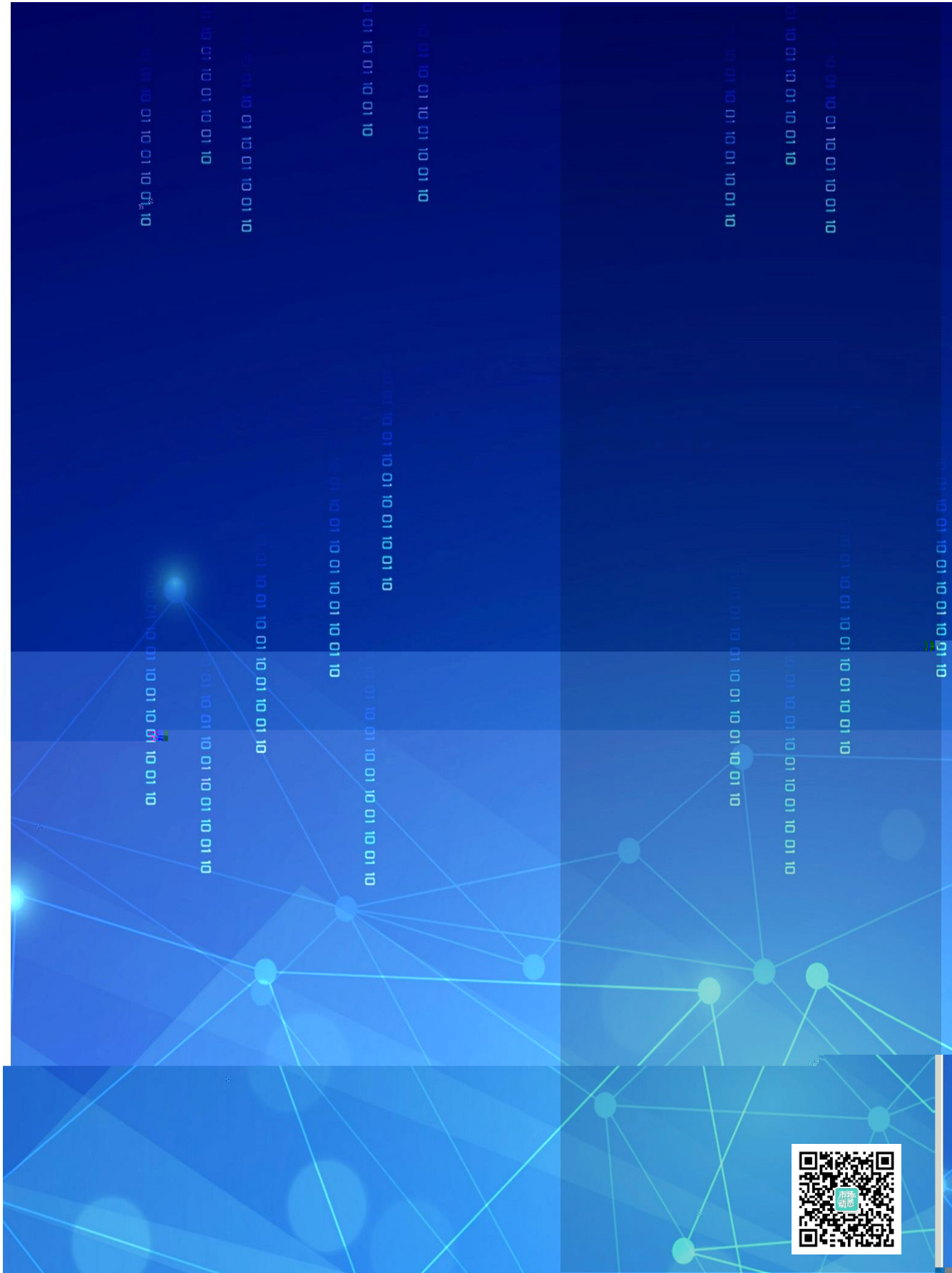
C114_____

CIO

IT



Juniper Research



scgl@cernet.com

